

## Requirements

- 1. Copies of the financial statements or pro forma financial statements for the last two financial years unless they are included in the prospectus.
- 2. Certified copy of the up-to-date Issuer's consolidated articles of association (the by-laws).
- An extract from the official trade register in respect of the Issuer or an equivalent incorporation certificate for foreign companies stating for a minimum capital of 225.000,-- Euro
- 4. If the first admission to trading is accompanied by the creation of new securities, a copy of the notarial deed or similar official deed certifying the creation of the new securities.
- 5. A copy of minutes and the related attachments from the relevant governing body of the Issuer containing resolutions approving or authorising the issue of the Securities covered by this application.
- 6. A financial analysis substantiating the price proposed and the value assessment of the Issuer (ideally containing a discounted cash flow analysis and/or comparable transactions analysis).
- 7. If the listing is requested by one or more shareholders, a copy of the letters (sent by registered mail with return receipt and mentioning the identity of the selling shareholders, the number of securities to be offered and the price of the securities), by which the selling shareholder(s) informed the issuer of their intention to offer securities and obtained the issuer's express absence of opposition at least one month before the planned date of listing on the Marché Libre.
- 8. Name and contact details of the person in charge of the accounting department of the Issuer and invoicing address (if different from the one of the registered office).

## Costs

Euronext 5.000,-- Euro plus 0,125% of the initial market cap

Listing Sponsor on request

Paying Agent 2.000,-- Euro up to 10.000,-- Euro

Broker 5.000,-- Euro

## **Timeframe**

Provided that all required documents and information have been delivered: 4 weeks